

(I)(a) Statement showing Shareholding Pattern

| | | | |
|---|-------------------------------|---|--|
| Name of the Company : Unisys Softwares & Holding Industries Limited | | | |
| Name of the scrip : UNISYS SOFTWARES | | | |
| Scrip Code : CSE-10013102, BSE-531831 | | Class of Security : Equity Shares | |
| Period ended: 31st December 2012 | | | |
| Partly pair-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 23,000,200 | | |

(l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

| Name of the Company: | | UNISYS SOFTWARES & HOLDING INDUSTRIES LTD. | | | | | | |
|---------------------------------------|---|--|------------------------|--|--|----------------------------|--|----------------------------|
| Scrip Code : CSE-10013102, BSE-531831 | | | | | Quarter ended: | 31st December 2012 | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a Percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (VI) * 100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| -1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 8 | 4,559,400 | 4,559,400 | 19.823% | 19.823% | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | 0.000% | 0.000% | - | - |
| (c) | Bodies Corporate | 2 | 1,000,000 | - | 4.348% | 4.348% | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | 0.000% | 0.000% | - | - |
| (e) | Any Other - Specify | - | - | - | 0.000% | 0.000% | - | - |
| | Sub-Total (A)(1) | 10 | 5,559,400 | 4,559,400 | 24.171% | 24.171% | - | - |
| -2 | Foreign | | | | 0.000% | 0.000% | - | - |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | 0.000% | 0.000% | - | - |
| (b) | Bodies Corporate | - | - | - | 0.000% | 0.000% | - | - |
| (c) | Institutions | - | - | - | 0.000% | 0.000% | - | - |
| (d) | Qualified Foreign Investor | - | - | - | 0.000% | 0.000% | - | - |
| (e) | Any Other (specify) | - | - | - | 0.000% | 0.000% | - | - |
| | Sub-Total (A)(2) | - | - | - | 0.000% | 0.000% | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | 10 | 5,559,400 | 4,559,400 | 24.171% | 24.171% | - | - |
| (B) | Public shareholding | | | | 0.000% | 0.000% | N.A. | N.A. |
| -1 | Institutions | | | | 0.000% | 0.000% | N.A. | N.A. |
| (a) | Mutual Funds/ UTI | - | - | - | 0.000% | 0.000% | | |
| (b) | Financial Institutions/ Banks | 1 | 100 | 100 | 0.000% | 0.000% | | |
| (c) | Central Government/ State Government(s) | - | - | - | 0.000% | 0.000% | | |
| (d) | Venture Capital Funds | - | - | - | 0.000% | 0.000% | | |
| (e) | Insurance Companies | - | - | - | 0.000% | 0.000% | | |
| (f) | Foreign Institutional Investors | - | - | - | 0.000% | 0.000% | | |
| (g) | Foreign Venture Capital Investors | - | - | - | 0.000% | 0.000% | | |
| (h) | Qualified Foreign Investors | - | - | - | 0.000% | 0.000% | | |
| (i) | Any Other (specify) | - | - | - | 0.000% | 0.000% | | |
| | Sub-Total (B)(1) | 1 | 100 | 100 | 0.000% | 0.000% | | |
| -2 | Non-institutions | | | | 0.000% | 0.000% | N.A. | N.A. |
| (a) | Bodies Corporate | 123 | 11,370,761 | 9,280,261 | 49.438% | 49.438% | | |
| (b) | Individuals - | | | | 0.000% | 0.000% | | |
| i. | Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 1,123 | 392,304 | 183,002 | 1.706% | 1.706% | | |
| ii. | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 49 | 5,609,020 | 5,260,420 | 24.387% | 24.387% | | |
| (c) | Qualified Foreign Investors | - | - | - | 0.000% | 0.000% | | |
| (d) | Any Other (specify) - NRI / OCB | 4 | 726 | 726 | 0.003% | 0.003% | | |
| | Hindu Undivided Family | 13 | 67,789 | 67,789 | 0.295% | 0.295% | | |
| | Clearing Member | 1 | 100 | 100 | 0.000% | 0.000% | | |
| | Sub-Total (B)(2) | 1,313 | 17,440,700 | 14,792,298 | 75.828% | 75.828% | | |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 1,314 | 17,440,800 | 14,792,398 | 75.829% | 75.829% | N.A. | N.A. |
| | TOTAL (A) + (B) | 1,324 | 23,000,200 | 19,351,798 | 100.000% | 100.000% | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | 0.000% | 0.000% | N.A. | N.A. |
| (1) | Promoter and Promoter Group | - | - | - | 0.000% | 24.171% | - | - |
| (2) | Public | - | - | - | 0.000% | 75.829% | N.A. | N.A. |
| | TOTAL (C) | - | - | - | - | 1 | | |
| | GRAND TOTAL (A) + (B) + (C) | 1,324 | 23,000,200 | 19,351,798 | 100.000% | 100.000% | - | - |

Notes : Not Any

| Name of the Company: | | UNISYS SOFTWARES & HOLDING INDUSTRIES LTD. | | | | | | | | | |
|--|------------------------------|--|-----------------------------------|-------------------|--------------------------|--|-------------------------|---|---------------------------------------|---|--|
| Scrip Code : CSE-10013102, BSE-531831 | | | | Quarter ended: | | | | 31st December 2012 | | | |
| (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of Grand Total (A)+(B)+(C) | Number | As a Percentage | As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Convertible Securities of the same Class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III) * 100 | (VII) | (VIII) | (XI) | (X) | (XI) | (XII) |
| 1 | Sushil Kr. Purohit | 1,072,900 | 4.665% | - | - | - | - | - | - | - | 4.665% |
| 2 | Jagdish Prasad Purohit | 1,298,100 | 5.644% | - | - | - | - | - | - | - | 5.644% |
| 3 | Pawan Kr. Purohit | 1,044,300 | 4.540% | - | - | - | - | - | - | - | 4.540% |
| 4 | Kailash Prasad Purohit | 1,031,000 | 4.483% | - | - | - | - | - | - | - | 4.483% |
| 5 | Neha Cassettes Pvt. Ltd. | 500,000 | 2.174% | - | - | - | - | - | - | - | 2.174% |
| 6 | Jai Ambe Cassettes Pvt. Ltd. | 500,000 | 2.174% | - | - | - | - | - | - | - | 2.174% |
| 7 | Bimal Joshi | 53,000 | 0.230% | - | - | - | - | - | - | - | 0.230% |
| 8 | Dolly Purohit | 30,000 | 0.130% | - | - | - | - | - | - | - | 0.130% |
| 9 | Priyanka Purohit | 30,000 | 0.130% | - | - | - | - | - | - | - | 0.130% |
| 10 | Balchand Purohit | 100 | 0.000% | - | - | - | - | - | - | - | 0.000% |
| TOTAL | | 5,559,400 | 24.171% | - | - | - | - | - | - | - | 24.171% |

| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | | | | |
|---|---|-------------------|-----------------------------------|-------------------------|---|---------------------------------------|---|--|--|--|--|
| Sr. No. | Name of the shareholder | Total Shares Held | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | |
| | | Number of shares | As a % of Grand Total (A)+(B)+(C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | |
| 1 | Sahayta Financial Consultancy Services India Pvt. Limited | 1,000,000 | 4.35% | - | - | - | - | 4.35% | | | |
| 2 | Esquare Enclave Private Limited | 441,588 | 1.92% | - | - | - | - | 1.92% | | | |
| 3 | Confort Securities Limited | 418,637 | 1.82% | - | - | - | - | 1.82% | | | |
| 4 | SKM Travels Private Limited | 539,031 | 2.34% | - | - | - | - | 2.34% | | | |
| 5 | Decent Vincom Private Limited | 459,734 | 2.00% | - | - | - | - | 2.00% | | | |
| 6 | Religare Finvest Limited | 450,000 | 1.96% | - | - | - | - | 1.96% | | | |
| 7 | Vaishali Infosystem India Pvt. Ltd. | 393,421 | 1.71% | - | - | - | - | 1.71% | | | |
| Continued on Next Page | | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Total Shares Held | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying | | | |

| | | Number of shares | As a % of Grand Total (A)+(B)+(C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----|---------------------------------------|-------------------|-----------------------------------|-------------------------|---|---------------------------------------|---|---|
| 8 | Kingfisher Properties Private Limited | 612,980 | 2.67% | - | - | - | - | 2.67% |
| 9 | Mahesh Kr. Agarwal | 366,992 | 1.60% | - | - | - | - | 1.60% |
| 10 | Scope Vyapar Private Limited | 394,601 | 1.72% | - | - | - | - | 1.72% |
| 11 | Hamsafar Marketings Private Limited | 373,100 | 1.62% | - | - | - | - | 1.62% |
| 12 | Brijdham Dealcom Private Limited | 350,000 | 1.52% | - | - | - | - | 1.52% |
| 13 | Ananya A. Mittal | 344,800 | 1.50% | - | - | - | - | 1.50% |
| 14 | Gateway Financial Services Ltd. | 306,054 | 1.33% | - | - | - | - | 1.33% |
| 15 | Vali N. Mithiborwala | 298,743 | 1.30% | - | - | - | - | 1.30% |
| 16 | Sankalp Vincom Private Limited | 547,304 | 2.38% | - | - | - | - | 2.38% |
| 17 | Forum Suppliers Private Limited | 271,557 | 1.18% | - | - | - | - | 1.18% |
| 18 | Wazeera S. Mithiborwala | 242,625 | 1.05% | - | - | - | - | 1.05% |
| 19 | DKS Enterprises Private Limited | 268,112 | 1.17% | - | - | - | - | 1.17% |
| 20 | Everlink Distributors Private Limited | 250,000 | 1.09% | - | - | - | - | 1.09% |
| 21 | Compass Distributors Private Limited | 247,171 | 1.07% | - | - | - | - | 1.07% |
| 22 | Archana Mittal | 612,502 | 2.66% | - | - | - | - | 2.66% |
| 23 | Saifee Saleh Mithiborwala | 606,713 | 2.64% | - | - | - | - | 2.64% |
| 24 | Saleh N. Mithiborwala | 577,093 | 2.51% | - | - | - | - | 2.51% |
| 25 | Ajay S. Mittal | 240,000 | 1.04% | - | - | - | - | 1.04% |
| | TOTAL | 10,612,758 | 46.14% | - | - | - | - | 46.14% |

| (l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|---|-------------------|-----------------------------------|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Total Shares Held | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of Grand Total (A)+(B)+(C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | |
| 1 | N.A. | - | 0.00% | - | - | - | - | - |
| | Total | - | 0.00% | - | - | - | - | - |

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| Name of the Company: | UNISYS SOFTWARES & HOLDING INDUSTRIES LTD. |
| Scrip Code : CSE-10013102, BSE-531831 | Quarter Ended : 31st December 2012 |

| (I)(d) | <u>Statement showing details of locked-in shares</u> | | | |
|--------------|--|----------------------------|--|------------------------------------|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
| 1 | Neha Cassettes Private Limited | 500,000 | 2.174% | Promoter Group |
| 2 | Jai Ambe Cassettes Private Limited | 500,000 | 2.174% | Promoter Group |
| TOTAL | | 1,000,000 | 4.348% | |

| (II)(a) | <u>Statement showing details of Depository Receipts (DRs)</u> | | | |
|--------------|---|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |

| (II)(b) | <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u> | | | |
|--------------|--|---|---|---|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |