

UNISYS SOFTWARES & HOLDING INDUSTRIES LIMITED

Regd. Office : 75C, Park Street, Basement, Kolkata- 700016

Statement of Unaudited Results for the Quarter & 6 months ended 30th September, 2012

Rs. in Lacs

| Sr. No. | Particulars | 3 Months ended | Preceding 3 Months ended | Corresponding 3 Months ended | Corresponding 6 Months ended | Corresponding 6 Months ended | Year to date figures as on |
|----------|--|-----------------|--------------------------|--|------------------------------|------------------------------|----------------------------|
| | | 30.09.2012 | 30.06.2012 | 30.09.2011 | 30.09.2012 | 30.09.2011 | 31.03.2012 |
| | | Un-Audited | | | Un-Audited | | |
| 1 | Income from Operations | | | | | | |
| | a) Net Sales/Income from Operations | 8,310.45 | 5,861.00 | 5,972.72 | 14,171.45 | 11,550.70 | 19,964.65 |
| | b) Other Operating Income | 42.87 | 44.10 | 0.08 | 86.97 | 32.33 | 42.41 |
| | Total Income from Operations (Net) | 8,353.32 | 5,905.10 | 5,972.80 | 14,258.42 | 11,583.03 | 20,007.06 |
| 2 | Expenses | | | | | | |
| | (a) Cost of Material Consumed | 8,276.00 | 5,843.53 | 5,939.63 | 14,119.53 | 11,493.22 | 19,883.60 |
| | (b) Purchases of Stock-in-trade | - | - | - | - | - | - |
| | (c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade | - | - | - | - | - | - |
| | (d) Employees Benefit Expenses | 5.50 | 5.50 | 6.50 | 11.00 | 13.00 | 22.72 |
| | (e) Depreciation & Amortization Expenses | 25.37 | 25.37 | 11.52 | 50.74 | 28.80 | 70.96 |
| | (f) Other Expenses | 6.83 | 6.27 | 6.59 | 13.10 | 12.86 | 26.96 |
| | Total Expenses | 8,313.70 | 5,880.67 | 5,964.24 | 14,194.37 | 11,547.88 | 20,004.24 |
| 3 | Profit/(Loss) from Operations before other Income, finance cost and exceptional Expenses (1-2) | 39.62 | 24.43 | 8.56 | 64.05 | 35.15 | 2.82 |
| 4 | Other Income/(Loss) | 9.50 | 10.50 | 35.24 | 20.00 | 89.19 | 163.38 |
| 5 | Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4) | 49.12 | 34.93 | 43.80 | 84.05 | 124.34 | 166.20 |
| 6 | Finance Costs | - | - | - | - | - | - |
| 7 | Profit/(Loss) from ordinary activities after finance cost but before exceptional items (3+4) | 49.12 | 34.93 | 43.80 | 84.05 | 124.34 | 166.20 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit(+)/Loss(-) from ordinary activities before Tax (7-8) | 49.12 | 34.93 | 43.80 | 84.05 | 124.34 | 166.20 |
| 10 | Tax Expenses | - | - | - | - | - | 28.47 |
| 11 | Net Profit (+)/Loss(-) from ordinary activities after tax (9-10) | 49.12 | 34.93 | 43.80 | 84.05 | 124.34 | 137.73 |
| 12 | Extra Ordinary Items (Net of Tax Expense of Rs. Lac) | - | - | - | - | - | - |
| 13 | Net Profit (+)/Loss(-) for the period (11-12) | 49.12 | 34.93 | 43.80 | 84.05 | 124.34 | 137.73 |
| 14 | Share of Profit/(Loss) of Associates* | - | - | - | - | - | - |
| 15 | Minority Interest* | - | - | - | - | - | - |
| 16 | Net Profit (+)/Loss(-) after tax, minority interest and Share of Profit / (Loss) of Associates (13-14-15) | 49.12 | 34.93 | 43.80 | 84.05 | 124.34 | 137.73 |
| 17 | Paid-up Equity Share Capital (Face Value of Rs. 10/- each) | 2,300.02 | 2,300.02 | 2,300.02 | 2,300.02 | 2,300.02 | 2,300.02 |
| 18 | Reserves excluding revaluation Reserves as per last Balance Sheet | - | - | - | - | - | 3,408.84 |
| 19 | Earning Per Share (before extra-ordinary items) of Rs. 10/- each (not annualized) | | | | | | |
| (i) | a) Basic | 0.21 | 0.15 | 0.19 | 0.04 | 0.54 | 0.60 |
| | b) Diluted | 0.21 | 0.15 | 0.19 | 0.04 | 0.54 | 0.60 |
| 19 | Earning Per Share (after extra-ordinary items) of Rs. 10/- each (not annualized) | | | | | | |
| (ii) | a) Basic | 0.21 | 0.15 | 0.19 | 0.04 | 0.54 | 0.60 |
| | b) Diluted | 0.21 | 0.15 | 0.19 | 0.04 | 0.54 | 0.60 |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| | Public Shareholding | | | | | | |
| | - Number of Shares | 17,440,800 | 17,440,800 | 17,440,800 | 17,440,800 | 17,440,800 | 17,440,800 |
| | - Percentage of Share Holding | 75.83 | 75.83 | 75.83 | 75.83 | 75.83 | 75.83 |
| 18 | Promoter and Promoter Group Shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | - Number of Shares | - | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group) | - | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total Share Capital of the Company) | - | - | - | - | - | - |
| | b) None-Encumbered | | | | | | |
| | - Number of Shares | 5,559,400 | 5,559,400 | 5,559,400 | 5,559,400 | 5,559,400 | 5,559,400 |
| | - Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of Shares (as a % of the total Share Capital of the Company) | 24.17 | 24.17 | 24.17 | 24.17 | 24.17 | 24.17 |
| B | INVESTOR COMPLAINTS | | | | | | |
| | Pending at the beginning of the Quarter | Nil | | Disposed during the Quarter | | | Nil |
| | Received during the Quarter | Nil | | Remaining Unresolved at the end of Quarter | | | Nil |

Un-Audited Segment Results for the Quarter & 6 months ended 30th September, 2012

Rs. in Lacs

| Sr. No. | Particulars | 3 Months ended | Preceding 3 | Corresponding 3 | Corresponding 6 | Corresponding 6 | Year to date |
|----------|--|-----------------|-----------------|-----------------|------------------|------------------|------------------|
| | | 30.09.2012 | Months ended | Months ended | Months ended | Months ended | Months ended |
| | | Unaudited | | | Unaudited | | Audited |
| | | | 30.06.2012 | 30.09.2011 | 30.09.2012 | 30.09.2011 | 31.03.2012 |
| 1 | Segment Revenue | | | | | | |
| a) | Sale of Software & Hardware / Mobile | 8,310.45 | 5,861.00 | 5,972.72 | 14,171.45 | 11,550.70 | 19,964.65 |
| b) | Investment Activities | 42.87 | 44.10 | 0.08 | 86.97 | 32.33 | 163.38 |
| c) | Other Income | 9.50 | 10.50 | 35.24 | 20.00 | 89.19 | 42.41 |
| | Total Income from Operations | 8,362.82 | 5,915.60 | 6,008.04 | 14,278.42 | 11,672.22 | 20,170.44 |
| 2 | Segment Profit/(Loss) before Interest & Tax | | | | | | |
| a) | Sale of Software & Hardware / Mobile | 18.00 | 12.20 | 8.60 | 30.20 | 18.80 | 2.82 |
| b) | Investment Activities | 31.12 | 22.73 | 35.24 | 53.85 | 105.54 | 163.38 |
| c) | Other Unallocable Activities | - | - | - | - | - | - |
| | Profit before Tax | 49.12 | 34.93 | 43.84 | 84.05 | 124.34 | 166.20 |
| 3 | Capital Employed | | | | | | |
| a) | Software & Hardware / Mobile | 55.00 | 55.00 | 57.10 | 55.00 | 57.10 | 55.00 |
| b) | Investment Activities | 5,483.79 | 5,408.37 | 5,494.35 | 5,483.79 | 5,494.35 | 5,349.00 |
| c) | Other Unallocable Activities | 254.26 | 279.63 | 144.02 | 254.26 | 144.02 | 305.00 |
| | Total | 5,793.05 | 5,743.00 | 5,695.47 | 5,793.05 | 5,695.47 | 5,709.00 |

Notes :

1. Segmental Report for the Quarter as per AS-17 of ICAI is not applicable for the Quarter.
2. Above results were reviewed by Audit Committee taken on record in Board Meeting held on 12 th November, 2012.
3. Provision for Taxation will be made at the end of the Financial Year.
4. Figures of Previous Year/Quarter/Period has been recasted/regrouped wherever necessary.
5. The Statutory Auditors of the Company have carried out "Limited Review" of the above Financial Results.

For Unisys Softwares & Holding Industries Ltd.

Place : Kolkata

Date : 12th November, 2012

Sd/-
Jagdish Prasad Purohit
Managing Director

UNISYS SOFTWARES & HOLDING INDUSTRIES LTD
Statement of Assets & Liabilities

Rs. in Lacs

| Particulars | | For the Half Year Ended | |
|-------------|---|-------------------------|------------------|
| | | 30th Sept 2012 | 30th Sept 201 |
| | | Un-Audited | Un-Audited |
| A | EQUITY & LIABILITIES | | |
| 1 | Shareholders' Fund | | |
| | (a) Share Capital | 2,300.02 | 2,300.02 |
| | (b) Reserves and Surplus | 3,492.89 | 3,395.45 |
| | (c) Money Received against Share Warrants | | - |
| | Sub-Total – Share Holders Fund | 5,792.91 | 5,695.47 |
| 2 | Share Capital Money (Pending Allotment) | - | - |
| 3 | Minority Interest* | - | - |
| 4 | Non Current Liabilities | | |
| | (a) Long Term Borrowings | - | - |
| | (b) Deferred Tax Liabilities (Net) | - | - |
| | (c) Other Long Term Liabilities | - | - |
| | (d) Long Term Provisions | - | - |
| | Sub-Total – Long Term Liabilities | - | - |
| 5 | Current Liabilities | | |
| | (a) Short Term Borrowings | - | - |
| | (b) Trade Payables | 20,583.68 | 11,949.49 |
| | (c) Other Current Liabilities | 3,770.20 | 8,709.91 |
| | (d) Short Term Provisions | 26.82 | - |
| | Sub-Total – Current Liabilities | 24,380.70 | 20,659.40 |
| | TOTAL EQUITY & LIABILITIES | 30,173.61 | 26,354.87 |
| B | ASSETS | | |
| 1 | Non-Current Assets | | |
| | (a) Fixed Assets | 253.77 | 144.02 |
| | (b) Goodwill on Consolidation* | - | - |
| | (c) Non-Current Investments | 13,309.45 | 10,875.08 |
| | (d) Deferred Tax Assets (Net) | - | - |
| | (e) Long Term Loans & Advances | - | - |
| | (f) Other Non-Current Assets | 18.36 | 20.72 |
| | Sub-Total – Non Current Assets | 13,581.58 | 11,039.82 |
| 2 | Current Assets | | |
| | (a) Current Investments | - | - |
| | (b) Inventories | 470.41 | - |
| | (c) Trade Receivables | 9,330.23 | 9,931.17 |
| | (d) Cash & Cash Equivalent | 32.01 | 25.08 |
| | (e) Short Term Loans & Advances | 6,759.38 | 5,358.80 |
| | (f) Other Current Assets | - | - |
| | Sub-Total – Current Assets | 16,592.03 | 15,315.05 |
| | TOTAL – ASSETS | 30,173.61 | 26,354.87 |

Limited Review Report by Auditors

To
The Board of Directors
M/s. Unisys Softwares & Holding Industries Limited
75C, Park Street
Kolkata-700 016

We have reviewed the accompanying statement of Un-audited Financial Results of **M/s. Unisys Softwares & Holding Industries Limited** for the period ended 30th September 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Kolkata
Date : November 12, 2012.

For **M/s. B. S. Kedia & Co.**
Chartered Accountants
Firm Reg. No. : 317159E



Vikash Kedia
Partner
Membership Number 066852