

## UNISYS SOFTWARES & HOLDING INDUSTRIES LIMITED

Regd. Office : 75C, Park Street, Basement, Kolkata- 700016

CIN - L51909WB1992PLC056742, Email : unisys.softwares@gmail.com, Website : www.unisyssoftware.com

### Statement of Unaudited Results for the Quarter & 6 months ended 30th September, 2014

Rs. in Lacs

Sr. No.	Particulars	3 Months ended	Preceding 3 Months ended	Preceding 3 Months ended	Corresponding 6 Months ended	Corresponding 6 Months ended	Year to date figures as on
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
		Un-Audited			Un-Audited		Audited
1	<b>Income from Operations</b>						
	a) Net Sales/Income from Operations	1,332.69	14,188.04	7,736.24	15,520.73	13,885.63	38,538.18
	b) Other Operating Income	99.75	45.25	-	145.00	7.10	45.18
	<b>Total Income from Operations (Net)</b>	<b>1,432.44</b>	<b>14,233.29</b>	<b>7,736.24</b>	<b>15,665.73</b>	<b>13,892.73</b>	<b>38,583.36</b>
2	<b>Expenses</b>						
	(a) Cost of Material Consumed	-	-	-	-	-	-
	(b) Purchases of Stock-in-trade	1,327.56	14,155.23	7,705.14	15,482.79	13,842.34	38,422.21
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	-	-	-	-	-	-
	(d) Employees Benefit Expenses	4.80	4.75	4.85	9.55	9.60	19.62
	(e) Depreciation & Amortization Expenses	11.28	11.28	16.92	22.56	33.84	67.67
	(f) Other Expenses	6.32	5.55	5.25	11.87	8.60	27.28
	<b>Total Expenses</b>	<b>1,349.96</b>	<b>14,176.81</b>	<b>7,732.16</b>	<b>15,526.77</b>	<b>13,894.38</b>	<b>38,536.78</b>
3	<b>Profit/(Loss) from Operations before other income, finance cost and exceptional Expenses (1-2)</b>	<b>82.48</b>	<b>56.48</b>	<b>4.08</b>	<b>138.96</b>	<b>(1.65)</b>	<b>46.58</b>
4	Other Income/(Loss)	-	-	55.78	-	112.00	150.00
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>82.48</b>	<b>56.48</b>	<b>59.86</b>	<b>138.96</b>	<b>110.35</b>	<b>196.58</b>
6	Finance Costs	57.60	-	-	57.60	-	115.11
7	<b>Profit/(Loss) from ordinary activities after finance cost but before exceptional items (3+4)</b>	<b>24.88</b>	<b>56.48</b>	<b>59.86</b>	<b>81.36</b>	<b>110.35</b>	<b>81.47</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit(+)/Loss(-) from ordinary activities before Tax (7-8)</b>	<b>24.88</b>	<b>56.48</b>	<b>59.86</b>	<b>81.36</b>	<b>110.35</b>	<b>81.47</b>
10	Tax Expenses	-	-	-	-	-	31.85
11	<b>Net Profit (+)/Loss(-) from ordinary activities after tax (9-10)</b>	<b>24.88</b>	<b>56.48</b>	<b>59.86</b>	<b>81.36</b>	<b>110.35</b>	<b>49.62</b>
12	Extra Ordinary Items (Net of Tax Expense of Rs. Lac)	-	-	-	-	-	-
13	<b>Net Profit (+)/Loss(-) for the period (11-12)</b>	<b>24.88</b>	<b>56.48</b>	<b>59.86</b>	<b>81.36</b>	<b>110.35</b>	<b>49.62</b>
14	Share of Profit/(Loss) of Associates*	-	-	-	-	-	-
15	Minority Interest*	-	-	-	-	-	-
16	<b>Net Profit (+)/Loss(-) after tax, minority interest and Share of Profit / (Loss) of Associates (13-14-15)</b>	<b>24.88</b>	<b>56.48</b>	<b>59.86</b>	<b>81.36</b>	<b>110.35</b>	<b>49.62</b>
17	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	2,300.02	2,300.02	2,300.02	2,300.02	2,300.02	2,300.02
18	Reserves excluding revaluation Reserves as per last Balance Sheet	-	-	-	-	-	3,539.48
19	<b>Earning Per Share (before extra-ordinary items) of Rs. 10/- each (not annualized)</b>						
	(i) a) Basic	0.11	0.25	0.26	0.35	0.48	0.22
	b) Diluted	0.11	0.25	0.26	0.35	0.48	0.22
19	<b>Earning Per Share (after extra-ordinary items) of Rs. 10/- each (not annualized)</b>						
	(ii) a) Basic	0.11	0.25	0.26	0.35	0.48	0.22
	b) Diluted	0.11	0.25	0.26	0.35	0.48	0.22
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
	Public Shareholding						
	- Number of Shares	17,440,800	17,440,800	17,440,800	17,440,800	17,440,800	17,440,800
	- Percentage of Share Holding	75.83	75.83	75.83	75.83	75.83	75.83
18	Promoter and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	50,000	50,000	-	50,000	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	0.90	0.90	-	0.90	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	0.22	0.22	-	0.22	-	-
	b) None-Encumbered						
	- Number of Shares	5,509,400	5,509,400	5,559,400	5,509,400	5,559,400	5,559,400
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total Share Capital of the Company)	23.95	23.95	24.17	23.95	24.17	24.17
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the Quarter	Nil	Disposed during the Quarter				Nil
	Received during the Quarter	Nil	Remaining Unresolved at the end of Quarter				Nil

**UNISYS SOFTWARES & HOLDING INDUSTRIES LIMITED**  
Un-Audited Segment Results for the Quarter & 6 months ended 30th September, 2014

Rs. in Lacs

Sr. No.	Particulars	3 Months ended	Preceding 3 Months ended	Preceding 3 Months ended	Corresponding 6 Months ended	Corresponding 6 Months ended	Year to date figures as on
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
		Un-Audited			Un-Audited		Audited
<b>1</b>	<b>Segment Revenue</b>						
a)	Sale of Software & Hardware / Mobile	1,332.69	14,188.04	7,736.24	15,520.73	13,885.63	38,538.18
b)	Investment Activities	-	-	-	-	7.10	45.18
c)	Other Income	99.75	45.25	55.78	145.00	112.00	150.00
	<b>Total Income from Operations</b>	<b>1,432.44</b>	<b>14,233.29</b>	<b>7,792.02</b>	<b>15,665.73</b>	<b>14,004.73</b>	<b>38,733.36</b>
<b>2</b>	<b>Segment Profit/(Loss) before Interest &amp; Tax</b>						
a)	Sale of Software & Hardware / Mobile	0.03	25.80	19.50	25.83	30.20	55.00
b)	Investment Activities	24.85	30.68	40.36	55.53	80.15	(123.53)
c)	Other Unallocable Activities	-	-	-	-	-	150.00
	<b>Profit before Tax</b>	<b>24.88</b>	<b>56.48</b>	<b>59.86</b>	<b>81.36</b>	<b>110.35</b>	<b>81.47</b>
<b>3</b>	<b>Capital Employed</b>						
a)	Software & Hardware / Mobile	6,388.82	3,869.00	2,280.98	6,388.82	2,280.98	3,793.90
b)	Investment Activities	31,087.34	28,530.00	24,945.10	31,087.34	24,945.10	28,366.08
c)	Other Unallocable Activities	79.79	124.07	269.19	79.79	269.19	135.35
	<b>Total</b>	<b>37,555.95</b>	<b>32,523.07</b>	<b>27,495.27</b>	<b>37,555.95</b>	<b>27,495.27</b>	<b>32,295.33</b>

**Notes :**

1. Segmental Report as per AS-17, issued by Institute of Chartered Accountants of India is applicable for the Quarter.
2. Above results were reviewed by Audit Committee taken on record in Board Meeting held on 14th November, 2014.
3. The Auditors of the Company have carried out "Limited Review" of the above financial Results.
4. Figures of Previous Year/Period have been re-arranged/re-casted wherever necessary.

**For Unisys Softwares & Holding Industries Ltd.**

Place : Kolkata

Date : 14th November, 2014.

Sd/-

**Jagdish Prasad Purohit**  
Managing Director

**UNISYS SOFTWARES & HOLDING INDUSTRIES LTD**  
**Statement of Assets & Liabilities**

Rs. in Lacs

Particulars		As At	
		30th Sept 2014	31st March 2014
		Un-Audited	Audited
<b>A</b>	<b>EQUITY &amp; LIABILITIES</b>		
1	<b>Shareholders' Fund</b>		
	(a) Share Capital	2,300.02	2,300.02
	(b) Reserves and Surplus	3,620.84	3,539.48
	(c) Money Received against Share Warrants		
	<b>Sub-Total - Share Holders Fund</b>	<b>5,920.86</b>	<b>5,839.50</b>
2	Share Capital Money (Pending Allotment)	-	-
3	Minority Interest*	-	-
4	<b>Non Current Liabilities</b>		
	(a) Long Term Borrowings	-	1,332.60
	(b) Deferred Tax Liabilities (Net)	-	-
	(c) Other Long Term Liabilities	-	-
	(d) Long Term Provisions	-	-
	<b>Sub-Total - Long Term Liabilities</b>	<b>-</b>	<b>1,332.60</b>
5	<b>Current Liabilities</b>		
	(a) Short Term Borrowings	1,272.60	-
	(b) Trade Payables	29,043.17	24,203.49
	(c) Other Current Liabilities	2,969.73	1,923.49
	(d) Short Term Provisions	-	31.85
	<b>Sub-Total - Current Liabilities</b>	<b>33,285.50</b>	<b>26,158.83</b>
	<b>TOTAL EQUITY &amp; LIABILITIES</b>	<b>39,206.36</b>	<b>33,330.93</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-Current Assets</b>		
	(a) Fixed Assets	79.44	135.35
	(b) Goodwill on Consolidation*	-	-
	(c) Non-Current Investments	19,957.45	17,727.46
	(d) Deferred Tax Assets (Net)	16.00	16.00
	(e) Long Term Loans & Advances	-	-
	(f) Other Non-Current Assets	-	-
	<b>Sub-Total - Non Current Assets</b>	<b>20,052.89</b>	<b>17,878.81</b>
2	<b>Current Assets</b>		
	(a) Current Investments	-	-
	(b) Inventories	-	988.45
	(c) Trade Receivables	6,388.82	3,793.89
	(d) Cash & Cash Equivalents	2.52	131.93
	(e) Short Term Loans & Advances	12,762.13	10,537.85
	(f) Other Current Assets	-	-
	<b>Sub-Total - Current Assets</b>	<b>19,153.47</b>	<b>15,452.12</b>
	<b>TOTAL - ASSETS</b>	<b>39,206.36</b>	<b>33,330.93</b>